

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 7, 2015

REGISTRATION NO.: 26690

BONDS ISSUED BY: Newburg R-II School District

AMOUNT OF ISSUE: \$580,000.00 (Refunding Bonds 2015)

COUNTY: Phelps and Pulaski

DATE OF ISSUE: December 8, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$705,000 general obligation bonds, Series 2011

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 100,000.00	03/01/2017
2.000 %	105,000.00	03/01/2018
3.000 %	110,000.00	03/01/2019
3.000 %	110,000.00	03/01/2020
3.000 %	115,000.00	03/01/2021
2.000 %	40,000.00	03/01/2022

ARE BONDS CALLABLE: The bonds are not subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$594,861.95

INTEREST RATE: 1.9323%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable